

Renewing an LPS Conservatorship

[Read on the web](https://saclaw.org/resource_library/renewing-an-lps-conservatorship) (https://saclaw.org/resource_library/renewing-an-lps-conservatorship)

In Sacramento, LPS conservatorships are initiated by the Public Guardian (through the County Counsel). When possible, family members are appointed as Conservators of the Person, as they are better suited to ascertain the conservatee's personal needs on a day-to-day basis.

Although the Public Guardian initially assists the family member in being appointed Conservator of the Person, the conservators must renew the appointment every year without the aid of the Public Guardian. Renewal requires obtaining and filing several doctors' declarations as well as a *Petition for Reappointment* and other documents. This Guide contains forms and instructions to assist in the renewal.

Templates and Forms

- [Petition to Renew LPS Conservatorship Template – DOCX](https://saclaw.org/sbs-renewing-lps-petition-2/) (<https://saclaw.org/sbs-renewing-lps-petition-2/>)
- [Citation for Conservatorship Template – DOCX](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-citation.docx) (<https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-citation.docx>)
- [Proof of Service-Citation Template – DOCX](https://saclaw.org/wp-content/uploads/2026/01/sbs-proof-of-service-petition-and-citation.docx) (<https://saclaw.org/wp-content/uploads/2026/01/sbs-proof-of-service-petition-and-citation.docx>)
- [Doctor's Declaration in Support of Renewing LPS Template – DOCX](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-dr-declaration.docx) (<https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-dr-declaration.docx>)
- [Doctor's Declaration re Capacity to Consent \(LPS\) Template – DOCX](https://saclaw.org/sbs-renewing-lps-dr-consent-2/) (<https://saclaw.org/sbs-renewing-lps-dr-consent-2/>)
- [Order Renewing LPS Conservatorship Template – DOCX](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-order.docx) (<https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-order.docx>)
- [Letters of Conservatorship Template – DOCX](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-letters.docx) (<https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-letters.docx>)
- [Notice of Hearing – Guardianship or Conservatorship \(GC-020\)](https://www.courts.ca.gov/documents/gc020.pdf) (<https://www.courts.ca.gov/documents/gc020.pdf>) – PDF

Lanterman-Petris-Short Act (LPS) conservators may be appointed for "any person who is gravely disabled as a result of mental disorder or impairment by chronic alcoholism" when that person is unwilling or unable to accept treatment voluntarily. ([California Welfare & Institutions Code \(WIC\) §§5350](http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5350), (http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5350.5352) [5352](http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5352) (http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5352).) Because they restrict the conservatee's civil rights, they are time-limited; they expire after one year unless the conservator successfully petitions for reappointment.

The primary special power of an LPS conservator is the right to place the conservatee in a treatment facility. [WIC §5358\(a\)](http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5358) (http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5358). The order appointing the conservator may also restrict the conservatee's right to a driver's license, to enter into contracts, to vote, to refuse or consent to treatment related to the disability, to refuse or consent to treatment unrelated to the disability, and to possess firearms. [WIC §5357](http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5357) (http://leginfo.legislature.ca.gov/faces/codes_displaySection.xhtml?lawCode=WIC§ionNum=5357). These restrictions must be listed specifically in the order to be effective.

Step-by-Step Instructions

1 Obtain Doctors' Declarations

A minimum of 45 days prior to the expiration date of the current conservatorship, send the doctors the declarations for execution. The forms needed for the declarations are:

- [Doctors' declarations supporting the Petitioner](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-dr-declaration.docx) (two needed)
- [Doctor's declaration on capacity to consent to medical treatment](https://saclaw.org/sbs-renewing-lps-dr-consent-2/) (one needed)

You may download customizable templates from the links listed above.

2 Complete the Required Forms

In addition to the doctors' declarations, you will need:

- [Petition for Reappointment of LPS Conservator](https://saclaw.org/sbs-renewing-lps-petition-2/)
- [Citation for Conservatorship](https://saclaw.org/wp-content/uploads/2025/12/sbs-renewing-LPS-citation.docx)
- [Proof of Service-Citation](https://saclaw.org/wp-content/uploads/2026/01/sbs-proof-of-service-petition-and-citation.docx)
- [\(Proposed\) Order Granting Petition to Reappoint LPS Conservator](https://saclaw.org/sbs-renewing-lps-order-2/)
- [Letters of Conservatorship](https://saclaw.org/sbs-renewing-lps-letters/)
- [Notice of Hearing—Guardianship or Conservatorship](http://www.courts.ca.gov/documents/gc020.pdf) (GC-020)

You will also need copies of the most recent "Order Granting Petition to Appoint LPS Conservator" and "Letters of Conservatorship." Attach these to the *Petition* as Exhibit A and Exhibit B.

At the end of this Guide are completed samples of these forms. You may download forms and customizable templates from the links listed above.

3 Make Copies, File Petition, Get Hearing Date, and Have Citation Issued

Make two copies of all document listed above. Leave the original documents unstapled, and staple each copy.

File the original and one copy of your documents at the Family Relations Courthouse, 3341 Power Inn Road, in Sacramento. There is no fee required. Also ask the clerk to endorse (stamp) the second set of copies for you.

Keep that copy for later.

The clerk will assign a hearing date.

Ask the clerk to “issue” (file-stamp) the *Citation*. You will receive the original *Citation* back, now stamped.

4 Fill Out Notice of Hearing

Now that you have a hearing date, fill out the [*Notice of Hearing*](http://www.courts.ca.gov/documents/gc020.pdf). You will be having it personally served on the conservatee and served by mail on the relatives and others who must be notified.

In item 1, list the documents you filed in Step 3. Photocopy all of the endorsed (file-stamped) documents from Step 3 to serve along with the *Notice of Hearing*. Make sufficient copies to serve one set each on everyone who is entitled to notice.

Who is entitled to notice?

- The conservatee – requires personal service
- the conservatee’s attorney (the Public Defender) – requires personal service
- if the conservatee lives in a facility, the professional person in charge of the facility
- the county behavioral health director
- the county officer providing conservatorship investigations
- the conservatee’s spouse, if any
- relatives to the second degree (parents, grandparents, siblings, children, and grandchildren) and
- anyone else the court instructs you to serve.

5 Have Citation, Petition, and Notice of Hearing Personally Served on Conservatee

A *Citation*, *Notice of Hearing*, and a copy of the *Petition* must be served on the proposed conservatee by personal delivery (by a non-party who is over 18) at least 15 days before the hearing.

Fill out, but do not sign, the *Proof of Service of Citation*. **Make a copy of the filled-out-but-unsigned *Proof of Service of Citation* before proceeding.**

The server then personally delivers to the conservatee and the conservatee’s attorney (the Public Defender) the issued *Citation*, a copy of the *Petition* and all other documents filed in Step 3, and the *Notice of Hearing*, along with a copy of the unsigned *Proof of Personal Service* form.

The server then signs the *Proof of Service of Citation* and gives it back to you.

For more information, see our Guide on [*Personal Service*](https://www.saclaw.org/resource_library/personal-service).

6 Have Notice of Hearing and Petition Served by Mail on Relatives

Fill out, but do not sign, the *Proof of Service by Mail* on page 2 of the *Notice of Hearing*. You must separately list all people to be served. If you do not have room, you can attach [Attachment to Notice of Hearing Proof of Service by Mail \(Probate—Decedents' Estates and Guardianships and Conservatorships](http://courts.ca.gov/documents/gc020ma.pdf) (<http://courts.ca.gov/documents/gc020ma.pdf>), GC-20(MA) to list the remainder.

Be sure to check Box 5, “I served with the *Notice of Hearing – Guardianship or Conservatorship* a copy of the petition or other document referred to in the notice.” **Make a copy of the unsigned *Proof of Service by Mail* on page 2 of the *Notice of Hearing* before proceeding.**

The server then mails a copy of the *Notice of Hearing* and the *Petition* to each person listed.

The server then signs the *Proof of Service by Mail* form on page 2 of the *Notice of Hearing* and gives you the signed copy.

For more information on service by mail, see our guide on [Service by Mail](https://saclaw.org/resource_library/serving-documents-by-mail/) (https://saclaw.org/resource_library/serving-documents-by-mail/).

7 File Original Proofs of Service and Lodge Proposed Order and Letters

Make two copies of the signed versions of:

- *Proof of Personal Service of Notice of Hearing—Guardianship or Conservatorship* (GC-020(P))
- *Notice of Hearing – Guardianship or Conservatorship* (GC-020)

Leave the original set unstapled. Staple the other copies.

File the original and one copy of each document in the Probate Department at the Family Relations Courthouse, 3341 Power Inn Road, Sacramento CA, 95826. Ask the clerk to endorse (file-stamp) the second copy of the documents and keep that set in your own file.

8 Contact Public Defender to Confirm Conservatee Has Been Interviewed

Check with the Public Defender to make sure they have interviewed their client, the conservatee.

9 Probate Notes (also called Calendar Notes)

About ten to twelve calendar days prior to the hearing, "Probate Notes" are issued by the court. Since these are confidential, you must visit the courthouse to check them.

Probate Notes list any deficiencies that should be filled in or fixed prior to the hearing. For instance, if notice was mistakenly given by mail when it needed to be personally served, the Probate Notes will alert you so that you can re-serve in time. You must respond and clear Probate Notes in advance of the hearing. You should check back every couple of days to see if additional Probate Notes have been added.

For more information on responding to Probate Notes, see our guide on [Clearing Probate Calendar Notes for Guardianship or Conservatorship](https://saclaw.org/resource_library/clearing-probate-calendar-notes-for-guardianship-or-conservatorship/) (https://saclaw.org/resource_library/clearing-probate-calendar-notes-for-guardianship-or-conservatorship/).

10 Attend Hearing and Pick Up Endorsed Copy of Order

On the hearing date, attend the hearing. It is recommended to bring file-stamped copies of all paperwork to the hearing. If all goes well, the court will issue the *Order Granting Petition to Reappoint LPS Conservator*. Obtain an endorsed copy of this *Order* from the clerk or bailiff before you leave the courtroom.

11 Have Clerk Issue Letters

Once you have the endorsed copy of the court order, go over to the probate court clerks' counter and have them issue the *Letters of Conservatorship*.

12 Have Order and Letters Served

Have the *Order* and *Letters of Conservatorship* served by mail on the same list of people as served in Step 6, plus the conservatee, using the same process as in Step 6.

For Help

[Public Administrator/Guardian/Conservator](https://dcfas.saccounty.gov/SAS/Pages/PA-PG-PC/SP-Public-AdministratorGuardianConservator.aspx) (<https://dcfas.saccounty.gov/SAS/Pages/PA-PG-PC/SP-Public-AdministratorGuardianConservator.aspx>)
Telephone: (916) 875-4467

For More Information

On the Web:

Santa Clara Superior Court: Self-Help – LPS (Mental Health) Conservatorship

(http://www.sscourt.org/self_help/probate/conservatorship/conservatorship_lps.shtml). The Santa Clara court's website has useful information about LPS conservatorships.

At the Law Library:

California Conservatorship Practice KFC 112 .C34 Chap. 23

This practice guide, aimed at attorneys, contains detailed information about LPS conservatorships and about factors which determine whether a proposed conservatee is “gravely disabled” under the LPS Act.

Electronic Access: On the Law Library's computers, using *OnLaw*.

Samples

Citation for Conservatorship

| | | |
|----|--|---|
| 1 | CARLA CONSERVATOR (CONSERVATOR'S NAME) | Your name, address, and phone number. "In Pro Per" means you are representing yourself. |
| 2 | 123 Main St. (MAILING ADDRESS) | |
| 3 | Sacramento, CA 95814 (CITY, STATE, ZIP) | |
| 4 | 916-555-1212 (PHONE NUMBER WITH AREA CODE) | |
| 5 | CONSERVATOR, IN PRO PER | Fill out name of conservatee and the case number (this is the same number as on last year's orders) |
| 6 | | |
| 7 | IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA | |
| 8 | IN AND FOR THE COUNTY OF SACRAMENTO | |
| 9 | LPS Conservatorship of the Person of | Case No. 13PR1234567 |
| 10 | JOHN SMITH, | Date, time, and department number for hearing |
| 11 | Conservatee. | |
| 12 | | Hearing date: June 1, 2026 Time: 8:30 a.m. Dept.: 129 |
| 13 | THE PEOPLE OF THE STATE OF CALIFORNIA: | |
| 14 | To: John Smith: | |
| 15 | 1. You are hereby cited and required to appear at a hearing in this Court on | |
| 16 | June 1, 2026 , at 8:30 a.m. , in Dept. No. 129, located at 3341 Power Inn Road, 2 nd Floor, | |
| 17 | Sacramento, California 95826, and give any legal reason why, according to the verified petition | |
| 18 | filed with this Court, you should not be found to be gravely disabled and by reason thereof, why | |
| 19 | Carla Conservator should not be reappointed as conservator of your person. | |
| 20 | 2. A conservatorship of the person and/or estate may be created for a person who, as | |
| 21 | a result of a mental disorder, a severe substance use disorder, or a co-occurring mental disorder | |
| 22 | and severe substance use disorder, is unable to properly provide for their basic personal needs for | |
| 23 | food, clothing shelter, personal safety, or necessary medical treatment. | |
| 24 | 3. At the hearing, a conservator may be appointed for your person and/or estate. The | |
| 25 | appointment may transfer to the conservator your right to contract, to manage and control your | |
| 26 | property, to fix your place of residence, and to detain you involuntarily. You may be | |
| 27 | | |
| 28 | - 1 - | |
| | CITATION | |



1 disqualified from voting pursuant to Elections Code section 2208 et seq. The judge or the court
2 investigator will explain to you the nature, purpose and effect of the proceeding and answer
3 questions concerning the explanation.

4 4. You have the right to appear at the hearing and oppose the petition. You have the
5 right to hire an attorney of your own choice to represent you. At the hearing, the Court will
6 appoint an attorney for you if you are unable to retain one. You must pay the cost of the attorney
7 if you are able. You have the right to a jury trial if you wish.

8 | Leave this portion blank. The court clerk will date and sign here.

9 Date: _____

SACRAMENTO COUNTY SUPERIOR COURT CLERK

By: _____ Deputy

16 (seal)

- 2 -

CITATION

Petition to Renew Conservatorship

| | | |
|----|---|--|
| 1 | CARLA CONSERVATOR (CONSERVATOR'S NAME) | ← Your name, address, and phone number. "In Pro Per" means you are representing yourself. |
| 2 | 123 Main St. (MAILING ADDRESS) | |
| 3 | Sacramento, CA 95814 (CITY, STATE, ZIP) | |
| 4 | 916-555-1212 (PHONE NUMBER WITH AREA CODE) | |
| 5 | CONSERVATOR, IN PRO PER | Fill out name of conservatee and the case number (this is the same number as on last year's orders) |
| 6 | | |
| 7 | | |
| 8 | SUPERIOR COURT OF THE STATE OF CALIFORNIA | |
| 9 | IN AND FOR THE COUNTY OF SACRAMENTO | |
| 10 | LPS Conservatorship of the person of | Case No.: 13PR1234567 |
| 11 | JOHN SMITH, (Conservatee's Name) | PETITION TO REAPPOINT LPS CONSERVATOR [AND GRANT ADDITIONAL POWERS] (Welf. & Inst. Code § 5350 et seq.) |
| 12 | Conservatee | Date, time, and department number for hearing |
| 13 | | |
| 14 | | |
| 15 | | Hearing date: June 1, 2026 Time: 8:30 a.m. Dept.: 129 |
| 16 | | |
| 17 | Petitioner, CARLA CONSERVATOR (Your Name), alleges: | |
| 18 | 1. On June 13, 2025 (Prior Appointment Date), this Court appointed Petitioner the conservator of the person of the conservatee, JOHN SMITH (Conservatee's Name). See "Exhibit A." On June 13, 2025 (Prior Letter Date), letters of conservatorship were issued to Petitioner. See "Exhibit B." | |
| 19 | | |
| 20 | 2. Petitioner has determined that the conservatorship is still required for conservatee, because conservatee as a result of a mental health disorder, a severe substance use disorder, or a co-occurring mental health disorder and a severe substance use disorder, is unable to provide for their basic personal needs for food, clothing, shelter, personal safety, or necessary medical care, and as a result thereof continues to be and is now a gravely disabled person. | |
| 21 | | |
| 22 | | |
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| 26 | | |
| 27 | | |
| 28 | <hr/> <p style="text-align: center;">- 1 - PETITION FOR REAPPOINTMENT OF LPS CONSERVATOR OF THE PERSON</p> | |

Add the names and information for each doctor signing a declaration supporting the Petition

determination is supported by the written opinions of **Dr. Mary Jones** (First

2 Physician or Psychologist), duly licensed physician or psychologist, residing and engaged in medical
3 practice in the City of **Citrus Heights**, County of **Sacramento**, California, and **Dr. Allen**
4 **Parson** (Second Physician or Psychologist), duly licensed physician or psychologist, residing and
5 engaged in medical practice in the City of **Sacramento**, County of **Sacramento**, California,
6 which opinions state, in effect, that the conservatee is still gravely disabled as a result of a
7 mental health disorder, a severe substance use disorder, or a co-occurring mental health
8 disorder and a severe substance use disorder. These opinions are lodged on this date.

10 4. Petitioner has considered all available alternatives to conservatorship, including, but not
11 limited to, assisted outpatient treatment pursuant to Section 5346 and the CARE Act program
12 pursuant to Section 5978, as applicable; reappointment of a conservator is recommended
13 because no suitable alternatives are available.

14 Date the current
order will expire

15 5. If petitioner is not reappointed conservator of the conservatee, the conservatorship will
16 automatically terminate on **June 12, 2026** (End Date), pursuant to the provisions of Welf. &
17 Inst. Code § 5361.

18 6. On reestablishment of the conservatorship, the following rights and privileges enumerated in
19 Welf. & Inst. Code § 5357 should be denied the conservatee:

21 • The privilege of possessing a license to operate a motor vehicle;
22 • The right to enter into a contract;
23 • The right to vote;
24 • The right to enter into the following types of transactions:

Erase or cross out any rights and privileges that
should NOT be denied. If there are specific types of
transactions that should be denied, describe them
on these lines. Unless something has changed, this
will probably be the same as last year.



If the conservatee should be denied the right to make transactions over a certain dollar amount, enter it here.

- The right to enter into transactions that are in excess of \$ _____ (Amount);
- The right to refuse treatment related specifically to the conservatee's grave disability;
- The right to refuse routine medical treatment that is unrelated to the conservatee's grave disability;
- The right to possess a firearm.

WHEREFORE, petitioner requests that:

1. This court reappoint petitioner as conservator of the person of the conservatee for a succeeding one-year period, specifically from **June 1, 2026** (Entry Date), to **May 31, 2027** (End Date).
2. Conservator have the same powers granted to the conservator on the previous appointment by the court.
3. Conservatee be denied
 - o The privilege of possessing a license to operate a motor vehicle;
 - o The right to enter into a contract;
 - o The right to vote;
 - o The right to enter into the following types of transactions:

Enter the same information as above.

- The right to enter into transactions that are in excess of \$ _____ (Amount);
- The right to refuse treatment related specifically to the conservatee's grave disability;
- The right to refuse routine medical treatment that is unrelated to the conservatee's grave disability;
- The right to possess a firearm.



4. The court grant any other and further relief that the court considers proper.

DATED: _____

(Signature)

CARLA CONSERVATOR, In Pro Per

(Written or Typed Name)

VERIFICATION

I, CARLA CONSERVATOR, (Your Name), the petitioner in this matter, declare that I have read the petition and know its contents, which are true to my own knowledge except for those matters stated on my information and belief, and as to those matters I believe the petition to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Executed at _____, California, on _____, 20____.

(Signature)

CARLA CONSERVATOR, In Pro Per
(Written or Typed Name)

Petitioner

- 4 -

-4-

PETITION FOR REAPPOINTMENT OF LPS CONSERVATOR OF THE PERSON

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Carla Conservator
123 Main St.
Sacramento CA 95814
916-555-1212

Attach a complete copy
of the previous order as
Exhibit A.

RO PER

FILED
ENDORSED
SAMPLE
By R. Mays
Deputy Clerk

SUPERIOR COURT OF THE STATE OF CALIFORNIA
FOR THE COUNTY OF SACRAMENTO

LPS Conservatorship of the person of John) Case No.: 13PR1234567
Smith, a proposed conservatee) ORDER GRANTING PETITION TO
) APPOINT LPS CONSERVATOR [AND
) CONTINUE ADDITIONAL POWERS]
) (WELF & CORSS 5350-5371)
) Hearing date: June 1, 2013
) Time: 8:30 a.m.
) Dep't: 129

The petition of Carla Conservator for appointment of Carla Conservator as conservator of the person
of John Smith,
Carla Conservator
Smith, who wa
disabled.
The Court find
that all the fact

Attach the previous year's Order
here. Note that the format of
some documents changed in
2025, so yours may look
different from this example.

department 129. Petitioner
appeared as attorney for John
e of whether he is gravely
en given as required by law,
vatee is gravely disabled as a

EXHIBIT A

- 1 -
ORDER GRANTING PETITION FOR REAPPOINTMENT
OF LPS CONSERVATOR OF THE PERSON

PETITION FOR REAPPOINTMENT OF LPS CONSERVATOR OF THE PERSON

- 5 -



GC-350

| | | |
|---|--|--|
| <p>ATTORNEY & PARTVNT/NOT ATTO RNEY (Name, Date, County, and address): CARLA CONSERVATOR 123 Main St Sacramento, CA 95826</p> <p>MAIL AT SUITE</p> <p>ATTACHMENT RECEIVED MAY 2013 SACRAMENTO, CA 95826 SEARCHED: Family Relations Courthouse</p> | | <p>FOR COURT USE ONLY</p> <p>FILED ENDORSED</p> <p>SAMPLE</p> <p>By <u>R. Mays</u> Deputy Clerk</p> |
| <p>FOR RECORDER'S USE ONLY</p> <p>CODE NUMBER: 13PR1234567</p> | | |
| <p>CONSERVATORSHIP OF (Name): John Smith</p> <p>LETTERS OF CONSERVATORSHIP</p> <p><input checked="" type="checkbox"/> Person <input type="checkbox"/> Estate <input type="checkbox"/> Limited Conservatorship</p> <p>1. <input checked="" type="checkbox"/> (Name): Carla Conservator is the appointed conservator of the estate of (name): John Smith. (For conservatorship that was on December 31, 2013, or later, the date of the appointment of conservator or an earlier date). (Name): John Smith was appointed the guardian of the <input type="checkbox"/> person <input type="checkbox"/> estate by order dated (specify): _____ and is now the conservator of the <input type="checkbox"/> person <input type="checkbox"/> estate.</p> <p>2. <input type="checkbox"/> (For conservatorship that was on December 31, 2013, or later, the date of the appointment of conservator or an earlier date). (Name): John Smith was appointed the guardian of the <input type="checkbox"/> person <input type="checkbox"/> estate by order dated (specify): _____ and is now the conservator of the <input type="checkbox"/> person <input type="checkbox"/> estate.</p> <p>3. <input checked="" type="checkbox"/> Other powers have been granted to the conservator. (List the powers granted to the conservator, subject to the following conditions and restrictions. If there are no conditions or restrictions, check the box and attach a separate sheet of paper.)</p> <p>a. <input checked="" type="checkbox"/> Exclusive authority in good faith based on limitations stated in (1) <input type="checkbox"/> This includes the right to make a will or establish a trust. (2) <input type="checkbox"/> To sue or defend in court.</p> <p>b. <input checked="" type="checkbox"/> Authority to place the conservator in a nursing home or other facility.</p> <p>c. <input type="checkbox"/> Authority to author a Probate Code section 2350.5(b) Power of appointment of the conservator.</p> <p>d. <input type="checkbox"/> Powers to be exercisable only under Probate Code section 2350.5(b) or 2350.6(b).</p> <p>e. <input type="checkbox"/> Conditions relating to the conservator's authority to make a will or establish a trust.</p> <p>f. <input type="checkbox"/> Conditions relating to the conservator's authority to make a power of appointment.</p> <p>g. <input type="checkbox"/> (For limited conservatorship only) Powers of the limited conservator of the estate under Probate Code section 1830(b).</p> <p>h. <input type="checkbox"/> (For limited conservatorship only) Powers of the limited conservator of the estate under Probate Code section 1830(b).</p> <p>i. <input type="checkbox"/> Other powers granted or conditions imposed are specified in Attachment 3h.</p> <p>4. <input type="checkbox"/> The conservator is not authorized to take possession of money or any other property without a specific court order.</p> <p>5. Number of pages attached: <u>2</u></p> <p>WITNESS, clerk of the court, with seal of the court affixed. Date: June 1, 2013</p> <p>Clerk, by SAMPLE _____, Deputy</p> | | <p>at treatment that the conservator objects to the</p> <p>on whose tenets and practices are adherent prior to the</p> <p>section 2350.5(b).</p> <p>ment of dementia described in</p> <p>in Attachment 3d (specify powers).</p> <p>are specified in Attachment 3e under Probate Code section 2350.5(b).</p> <p>or Probate Code section 2351.5.</p> |
| <p>EXHIBIT B</p> | | |
| <p>This form may be recorded as notice of the appointment of conservatorship of the estate as provided in Probate Code section 1830(b) (Probate and Conservatorship Code section 1830(b)). (Last used January 1, 2008)</p> <p>LETTERS OF CONSERVATORSHIP (Probate—Guardianships and Conservatorships)</p> | | <p>RECORDED ON <u>10/10/2013</u> 2013-00000000 Date of Birth: <u>03/03/1958</u> www.courts.ca.gov</p> |

Proposed Order Granting Petition

| | | |
|----|---|--|
| 1 | CARLA CONSERVATOR (CONSERVATOR'S NAME) | Your name, address, and phone number. "In Pro Per" means you are representing yourself. |
| 2 | 123 Main St. (MAILING ADDRESS) | |
| 3 | Sacramento, CA 95814 (CITY, STATE, ZIP) | |
| 4 | 916-555-1212 (PHONE NUMBER WITH AREA CODE) | |
| 5 | CONSERVATOR, IN PRO PER | |
| 6 | SUPERIOR COURT OF THE STATE OF CALIFORNIA | |
| 7 | IN AND FOR THE COUNTY OF SACRAMENTO | |
| 8 | LPS Conservatorship of the person of | |
| 9 | JOHN SMITH, (Conservatee's Name) | |
| 10 | Conservatee | |
| 11 | | Case No.: 13PR1234567 |
| 12 | | Date, time, and department number for hearing |
| 13 | | [PROPOSED] ORDER GRANTING PETITION TO REAPPOINT LPS CONSERVATOR (Welf. & Inst. Code § 5350 et seq.) |
| 14 | | Hearing date: June 1, 2026 |
| 15 | | Time: 8:30 a.m. |
| 16 | | Dept.: 129 |
| 17 | The verified petition of CARLA CONSERVATOR (Conservator's Name) for reappointment of conservator for gravely disabled person came on regularly for hearing before this court on June 1, 2026 (Hearing Date). Petitioner CARLA CONSERVATOR (Conservator's Name) appeared in pro per and | |
| 18 | _____ appeared as attorney for JOHN SMITH (Conservatee's Name). No jury or court trial was demanded on the issue of whether conservatee is gravely disabled. | |
| 19 | Considering the petition, including the written opinions of two physicians or licensed | |
| 20 | psychologists, the court finds that: Fill in the rest to match what you requested in the Petition. | |
| 21 | 1. Notice of the hearing on the petition has been duly and regularly given as required by law; | |
| 22 | 2. All other facts as set forth in the petition are true and correct; | |
| 23 | 3. The conservatee, due to a mental health disorder, a severe substance use disorder, or a co-occurring mental health di | |
| 24 | The remaining pages are omitted. | |
| 25 | - 1 - | |
| 26 | ORDER GRANTING PETITION TO REAPPOINT LPS CONSERVATOR | |

Letters of Conservatorship

1 **CARLA CONSERVATOR**
(CONSERVATOR'S NAME)
2 **123 Main St.**
(MAILING ADDRESS)
3 **Sacramento, CA 95814**
(CITY, STATE, ZIP)
4 **916-555-1212**
(PHONE NUMBER WITH AREA CODE)

5
6 CONSERVATOR, IN PRO PER

7
8 IN THE SUPERIOR COURT OF THE STATE OF CALIFORNIA
9 IN AND FOR THE COUNTY OF SACRAMENTO

10 LPS Conservatorship of the Person of
11 **JOHN SMITH,**
12 Conservatee.

13
14 STATE OF CALIFORNIA, COUNTY OF SACRAMENTO:

15 **CARLA CONSERVATOR** is hereby reappointed Conservator of the person of the
16 above-named person.

17 Said conservator shall have those powers and duties specified in Section 5350, et seq., of
18 the Welfare and Institutions Code including the right to place said above-named person in an
19 institution specified in Section 5358 of said Code and the right to require the conservatee to
20 receive treatment including involuntary administration of antipsychotic medications, related
21 specifically to remedying or preventing the recurrence of the conservatee's being gravely
22 ill.
23 **////**
24 **////**
25 **////**
26 **////**
27 **////**
28

1 Your name, address, and phone number. "In Pro Per" means you are
2 representing yourself.

3 Fill out name of conservatee and the
4 case number (this is the same
5 number as on last year's orders)

6 Case No. **13PR1234567**

7 LETTERS OF CONSERVATORSHIP

8 Hearing date: **June 1, 2026**
9 Time: **8:30 a.m.**
10 Dept.: 129

11 Date, time, and
12 department number
13 for hearing

14 Your name

15
16
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- 1 -

LETTERS OF CONSERVATORSHIP



1

2 disabled and the power to detain said conservatee involuntarily.

3 Leave this portion blank. The court clerk will date and sign here.

DATED:

By Order of the Court,

SACRAMENTO COUNTY SUPERIOR COURT CLERK

By _____, Deputy

AFFIRMATION

I solemnly affirm that I will perform according to law the duties of conservator.

11 Executed on *(date)*: at *(place)*:

13 **CARLA CONSERVATOR**
14 (Type or print name of conservator)

(Signature of conservator)

CERTIFICATION

17 I hereby certify that the foregoing is a correct copy of the original on file in my office and
18 that said Letters have not been revoked, annulled, or set aside, and are still in full force and
19 effect. Leave this portion blank. The court clerk will date and sign here.

20 | DATED:

SACRAMENTO COUNTY SUPERIOR COURT
CLERK

(SEAL)

By _____ Deputy _____

28

(SEAL)

- 2 -

LETTERS OF CONSERVATORSHIP

Notice of Hearing – Conservatorship

| GC-020 | |
|---|--|
| <small>ATTORNEY OR PARTY WITHOUT ATTORNEY (Name, State Bar No.):</small> Carla Conservator 123 Main St Sacramento, CA 95814 <div style="border: 2px solid red; padding: 5px; margin-left: 20px;"> Your name, address, and phone number. "In Pro Per" means you are representing yourself. </div> | |
| <small>TELEPHONE NO.:</small> 916-555-1212 <small>FAX NO. (Optional):</small> | |
| <small>E-MAIL ADDRESS (Optional):</small> | |
| <small>ATTORNEY FOR (Name):</small> In Pro Per | |
| <small>SUPERIOR COURT OF CALIFORNIA, COUNTY OF:</small> Sacramento <small>STREET ADDRESS:</small> 3341 Power Inn Road <small>MAILING ADDRESS:</small> <small>CITY AND ZIP CODE:</small> Sacramento, CA 95826 <small>BRANCHNAME:</small> Family Relations Courthouse | |
| <input type="checkbox"/> GUARDIANSHIP <input checked="" type="checkbox"/> CONSERVATORSHIP OF THE <input checked="" type="checkbox"/> PERSON <input type="checkbox"/> ESTATE <small>OF (Name):</small> John Smith | |
| <input type="checkbox"/> MINOR <input checked="" type="checkbox"/> (PROPOSED) CONSERVATEE | |
| NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP | |
| <small>CASE NUMBER:</small> 13PR1234567 | |
| <small>This notice is required by law. This notice does not require you to appear in court, but you may be required to appear in court if you file a written response or if you do not appear in court when you are required to do so.</small> | |
| 1. Fill out your name and list all documents that you filed in Step 3. | |
| 1. NOTICE is given that (name): Carla Conservator <small>(representative capacity, if any):</small> <small>has filed (specify):</small> Citation for Conservatorship (GC-320), Petition for Reappointment of LPS Conservator, Proposed Order Granting Petition for Reappointment of LPS Conservator, and Letters of Conservatorship (GC-350) | |
| 2. You may refer to documents on file in this proceeding for more information. <small>(Some documents filed with the court are confidential. Under some circumstances you or your attorney may be able to see or receive copies in the proceeding or apply to the court.)</small> | |
| 3. <input type="checkbox"/> The petition includes an application for the independent exercise of powers by <input type="checkbox"/> Probate Code section 2108 <input type="checkbox"/> Probate Code section 2590. <small>Powers requested are</small> <input type="checkbox"/> specified below <input type="checkbox"/> specified in Attachment | |
| 4. Fill out date, time, and place of hearing. <small>If the hearing IS at the courthouse listed above, check the first box.</small> <small>If the hearing is NOT at the address above, check the second box and type in the address.</small> | |
| 4. A HEARING on the matter will be held as follows: a. Date: June 1, 2014 Time: 8:30 am. <input type="checkbox"/> Dept: 129 <input type="checkbox"/> Room: b. Address of court <input checked="" type="checkbox"/> same as noted above <input type="checkbox"/> is (specify): | |
| <small>Assistive listening systems, computer-assisted real-time captioning, or sign language interpreter services are available upon request if at least 5 days notice is provided. Contact the clerk's office for Request for Accommodations by Persons with Disabilities and Order (form MC-410). (Civil Code section 54.8.)</small> | |
| <small>Page 1 of 2</small> | |
| <small>Form Adopted for Mandatory Use Judicial Council of California GC-020 (Rev. July 1, 2005)</small> | |
| NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP <small>(Probate—Guardianships and Conservatorships)</small> | |
| <small>Probate Code, §§ 1204, 1480-1489, 1511, 1522 www.courtinfo.ca.gov</small> | |

| | | |
|---|---|--|
| <input type="checkbox"/> GUARDIANSHIP | <input checked="" type="checkbox"/> CONSERVATORSHIP OF THE <input checked="" type="checkbox"/> PERSON <input type="checkbox"/> ESTATE | CASE NUMBER: 13PR1234567 |
| OF (Name): John Smith | <input type="checkbox"/> MINOR <input checked="" type="checkbox"/> (PROPOSED) CONSERVATEE | |
| <p>NOTE: *</p> <p>A copy of this Notice of Hearing—Guardianship or Conservatorship ("Notice") must be "served" on—delivered to—each person who has the right under the law to be notified of the date, time, place, and purpose of a court hearing in a guardianship or conservatorship. Copies of this Notice may be served by mail in most situations. In a guardianship, however, copies of this Notice must sometimes be personally served on certain persons; and copies of this Notice may be personally served instead of served by mail in both guardianships and conservatorships. The petitioner (the person who requested the court hearing) may not personally perform either service by mail or personal service, but must show the court that copies of this Notice have been served in a way the law allows. The petitioner does this by arranging for someone else to perform the service and complete and sign a proof of service, which the petitioner then files with the original Notice.</p> <p>This page contains a proof of service that may be used only to show service by mail. The person who performs the service must complete and sign a proof of personal service, and each attached to this Notice when it is filed with the court. You may use form GC-020(F).</p> | | |
| <p>* (This Note replaces the clerk's certificate of posting on prior versions of this form. If notice by posting is desired, attach a copy of form GC-020(C), Clerk's Certificate of Posting Notice of Hearing—Guardianship or C</p> <p>PROOF OF SERVICE BY MAIL</p> <p>1. I am over the age of 18 and not a party to this cause. I am a resident or employed in the county where the mailing occurred.</p> <p>2. My residence or business address is (specify): 457 Oak St. Sacramento CA 95814</p> <p>3. I served the foregoing Notice of Hearing—Guardianship or Conservatorship on each an envelope addressed as shown below AND</p> <p>a. <input checked="" type="checkbox"/> depositing the sealed envelope with the United States Postal Service or with the postage fully prepaid.</p> <p>b. <input type="checkbox"/> placing the envelope for collection and mailing on the date and at the place shown in item 4 following our ordinary business practices. I am readily familiar with the business's practice for collecting and processing correspondence for mailing. On the same day that correspondence is placed for collection and mailing, it is deposited in the ordinary course of business with the United States Postal Service in a sealed envelope.</p> <p>4. a. Date mailed: 5/10/2014 b. Place mailed (city, state): Sacramento</p> <p>5. <input checked="" type="checkbox"/> I served with the Notice of Hearing—Guardianship or Conservatorship a copy of the person or other document referred to in the Notice.</p> <p>I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.</p> <p>Date: _____</p> <p>Sally Server</p> <p>Servers should date and sign after putting the copies in the mailbox.</p> <p>Check here to indicate other documents were served as well.</p> | | |
| <p>TYPE OR PRINT NAME OF PERSON COMPLETING THIS FORM</p> <p>NAME AND ADDRESS OF EACH PERSON TO WHOM NOTICE WAS MAILED</p> <p>Name of person served</p> | | <p>SIGNATURE OF PERSON COMPLETING THIS FORM</p> <p>Address (number, street, city, state, and zip code)</p> |
| <p>1. Paula Parent and Peter Parent</p> | | <p>987 Dahlia St., Sacramento CA 95814</p> |
| <p>2. Sylvia Sis</p> <p>List each person to whom the documents will be mailed, and their addresses.</p> | | <p>Dr., Sacramento CA 95814</p> |
| <p>3. Georgia and Gareth Grandparent</p> | | <p>321 Floribunda Rd., Sacramento CA 95814</p> |
| <p>4. Charles Child</p> | | <p>701 Freesia Ave., Sacramento CA 95814</p> <p>If more than four people are being served, check this box and attach another sheet to list all people and addresses.</p> |
| <p><input type="checkbox"/> Continued on an attachment. (You may use form DE-120(MA)/GC-020(MA) to do so.)</p> | | |

NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP
(Probate—Guardianships and Conservatorships)

GC-020 (Rev. July 1, 2001) Page 2 of 2

GC-020(P)

| | | | | | |
|---|---|---------------------------------|--|---------------------------------|---------------------------------------|
| <input type="checkbox"/> GUARDIANSHIP | <input checked="" type="checkbox"/> CONSERVATORSHIP | <input type="checkbox"/> OF THE | <input checked="" type="checkbox"/> PERSON | <input type="checkbox"/> ESTATE | <input type="checkbox"/> CASE NUMBER: |
| OF (Name): John Smith | | | | | 13PR1234567 |
| <input type="checkbox"/> MINOR <input checked="" type="checkbox"/> (PROPOSED) CONSERVATEE | | | | | |

PROOF OF PERSONAL SERVICE OF NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP
(Attach a separate completed and signed copy of this form or other proof of personal service to Notice of Hearing—Guardianship or Conservatorship for each person named.)

1. I am over the age of 18 and not a party to this cause.
2. I served the attached Notice of Hearing—Guardianship or Conservatorship below at the address and on the date and time indicated below.
3. I served with the attached Notice of Hearing—Guardianship or Conservatorship referred to in the Notice.
4. I served with the attached Notice of Hearing—Guardianship or Conservatorship Letters of Conservatorship (GC-350), Petition to be ReAppointed as Conservator, Declaration of Dr. John Ng, Benita Cortez, Declaration of Dr. John Ng

Continued on Attachment 4. If a friend does it for free, check box a. and leave the others blank.

5. I am (check all that apply):
a. not a registered California process server.
b. a California sheriff or marshal.
c. a registered California process server.
d. an employee or independent contractor of a registered California process server exempt from registration (Bus. & Prof. Code § 20000(b)).
e. _____

6. My name, address, telephone number, and, if applicable, county of registration and number, Sally Server, 457 Oak St., Sacramento, CA 95814
916-555-3434

NAME OF EACH PERSON PERSONALLY SERVED, ADDRESS WHERE SERVED, AND DATE AND TIME SERVICE WAS MADE

| Name | Address where served (number, street, city, and state) | Date and time service made |
|---------------|--|---------------------------------------|
| 1. John Smith | 456 Maple St. Sacramento, CA 95814 | Date: May 10, 2014 Time: 4:22 p.m. |
| 2. | | Date: _____ Time: _____ |
| 3. | | Date: _____ Time: _____ |
| 4. | | Date: _____ Time: _____ |

List of names and addresses of persons personally served by the undersigned continued on an attachment.
(You may use Attachment to Notice of Hearing Proof of Personal Service, form DE-120(PA)/GC-020(PA), for this purpose.)

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct. (For California sheriff or marshal use only) I certify that the foregoing is true and correct

Date: _____ Date: _____
 ► Server should date and sign after delivering the documents to the conservatee. ► _____
 _____ (SIGNATURE)

Form Approved for Optional Use
Judicial Council of California
GC-020(P) [New July 1, 2005]

PROOF OF PERSONAL SERVICE OF NOTICE OF HEARING—GUARDIANSHIP OR CONSERVATORSHIP
(Probate—Guardianships and Conservatorships)

Probate Code, §§ 1216, 1264,
1460–1469, 1511, 1822
www.courtinfo.ca.gov

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