

Samples

Citation for Conservatorship (GC-320)

GC-320

<p>ATTORNEY OR PARTY WITHOUT ATTORNEY: NAME: Carla Conservator</p> <p>FIRM NAME:</p> <p>STREET ADDRESS: 123 Main St.</p> <p>CITY: Sacramento</p> <p>TELEPHONE NO.: 916-555-1212</p> <p>E-MAIL ADDRESS:</p> <p>ATTORNEY FOR (name): In Pro Per</p> <p>SUPERIOR COURT OF CALIFORNIA, COUNTY OF Sacramento</p> <p>STREET ADDRESS: 3341 Power Inn Rd.</p> <p>MAILING ADDRESS: 3341 Power Inn Rd.</p> <p>CITY AND ZIP CODE: Sacramento CA 85816</p> <p>BRANCH NAME: Ridgeway Family Relations Courthouse</p> <p>CONSERVATORSHIP OF THE <input checked="" type="checkbox"/> PERSON <input type="checkbox"/> ESTATE</p> <p>of (name): John Smith</p> <p style="text-align: center;">PROPOSED CONSERVATEE</p> <p style="text-align: center;">CITATION FOR CONSERVATORSHIP</p> <p><input type="checkbox"/> Limited Conservatorship</p>	<p>STATE CA ZIP CODE 95814</p> <p>FAX NO.:</p> <p style="text-align: center;">FOR COURT USE ONLY</p> <p>CASE NUMBER 13 PR1234567</p>
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THE PEOPLE OF THE STATE OF CALIFORNIA,
To (name): John Smith

1. You are hereby cited and required to appear at a hearing in this court on

a. Date: June 1, 2014	Time: 8:30 a.m.	<input checked="" type="checkbox"/> Dept.: 129	<input type="checkbox"/> Room:
b. Address of court: <input checked="" type="checkbox"/> same as noted above <input type="checkbox"/> other (specify):			

and to give any legal reason why, according to the verified petition filed with this court,
 unable to provide for your personal needs unable to manage your financial resources
 why the following person should not be appointed: conservator limited conservator
 estate (name):

2. A conservatorship of the person may be created for a person who is unable properly to provide for physical health, food, clothing, or shelter. A conservatorship of the property (estate) may be created for a person who is unable to resist fraud or undue influence, or who is substantially unable to manage his or her own financial resources. "Substantial inability" may not be proved solely by isolated incidents of negligence or improvidence.

3. At the hearing a conservator may be appointed for your person estate

The appointment may affect or transfer to the conservator your right to contract, to marry, to give informed consent for medical treatment, to fix your place of residence, and to marry.

4. You may be disqualified from voting if you are found to be incapable of communicating, with or without reasonable accommodations, a desire to participate in the voting process. You will not be disqualified from voting on the basis that you do, or would need to do, any of the following to complete an affidavit of voter registration:

- Sign the affidavit of voter registration with a mark or a cross, pursuant to Section 2150(b) of the Elections Code;
- Sign the affidavit of voter registration by means of a signature stamp pursuant to Section 354.5 of the Elections Code;
- Complete the affidavit of voter registration with the assistance of another person pursuant to Section 2150(d) of the Elections Code; or
- Complete the affidavit of voter registration with reasonable accommodations.

5. The judge or the court investigator will explain to you the nature, purpose, and effect of the proceedings and answer questions concerning the explanation.

CONTINUED ON PAGE 2. THE CLERK'S SEAL IS ALSO ON THAT PAGE.

Form Adopted for Mandatory Use
Judicial Council of California GC-320
(Rev. July 1, 2016)

CITATION FOR CONSERVATORSHIP
(Probate—Guardianships and Conservatorships)

Page 1 of 3
Probate Code, § 1823
www.courtinfo.ca.gov

Citation for Conservatorship (GC-320) (page 1)



GC-320

CONSERVATORSHIP OF THE <input checked="" type="checkbox"/> PERSON <input type="checkbox"/> ESTATE	CASE NUMBER: 13 PR1234567
of (name): _____	PROPOSED CONSERVATEE: John Smith


6. You have the right to appear at the hearing and oppose or represent you. The court will appoint an attorney to represent you if you are able. You have the right to a jury trial.

7. (For limited conservatorship only) In addition to the rights stated in item 6 above, you have the right to oppose the petition in part by objecting to any or all of the requested duties or powers of the limited conservator.

Date: _____ Clerk, by _____, Deputy

(SEAL) _____

Assistive listening systems, computer-assisted real-time captioning, or sign language interpreter services are available upon request if at least 5 days notice is provided. Contact the clerk's office for *Request for Accommodations by Persons With Disabilities and Order* (form MC-410). (Civil Code section 54.8.)





GC-320

CONSERVATORSHIP OF THE PERSON ESTATE
of (name): John Smith CASE NUMBER: 13PR1234567

Fill out conservatee's name and case number. Check "person."

1. At the time of service I was at least 18 years of age and not a party to this proceeding. I served copies of the Citation for Conservatorship and the Petition for Appointment of Probate Conservator (form GC-310) as follows:

2. a. Person cited (name): John Smith
b. Person served: (1) person in item 2a
(2) other (specify name and title or relationship to the person):
c. Address (specify): Maple Street Care Facility, 456 Maple St., Sacramento CA 95814

2.a. Name of conservatee
2.b. Check box (1) if you served the conservatee, box (2) if you served a different person, and include their information
2.c. Address where the service took place.

3. I served the person named in item 2
a. by personally delivering the copies (1) on (date): May 10, 2014 (2) at (time): 4:22 p.m.
b. by mailing the copies to the person served, addressed as shown in item 2c, by first-class mail, postage prepaid,
(1) on (date): (2) from (city):
(3) with two copies of the Notice and Acknowledgment of Receipt—Civil and a copy addressed to me. (Attach completed Notice and Acknowledgment of Receipt)
(4) to an address outside California with return receipt requested. (Attach completed return receipt)
c. other (specify other manner of service, and the authorizing code section and order number):

3. This section should be filled out with information about where and when the documents were handed to the conservatee.

4. a. Person serving (name, address, and telephone number):
Sally Server
457 Oak St.
Sacramento CA 94826
916-555-3424

4.a. This section should be filled out with the SERVER's address information
4.b-e. Fill in additional information regarding server. If a friend does it for free, check box c. and leave the others blank.

b. Fee for service: \$
c. Not a registered California process server.
d. Exempt from registration under Business and Professions Code section 22350(b).
e. Registered California process server.
(1) Employee or independent contractor.
(2) Registration no. (specify):
(3) County (specify):
(4) Expiration (date):

5. Check box 5 so that server is declaring under penalty of perjury.

5. I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.
6. I am a California resident and I declare under penalty of perjury that the foregoing is true and correct.

Date: May 10, 2014

Server should date and sign after delivering the documents to the conservatee.

(SIGNATURE OF PERSON SERVING)

GC-320 [Rev. January 1, 2016] CITATION FOR CONSERVATORSHIP (Probate—Guardianships and Conservatorships) Page 3 of 3

Citation for Conservatorship (GC-320) (page 3)

Petition to Renew Conservatorship

1 Carla Conservator
2 123 Main St.
3 Sacramento CA 95814
4 916-555-1212

5 CARLA CONSERVATOR, IN PRO PER

6 **IMPORTANT: RED** boxes and arrows are instructions, and are not part of your completed document. Download the templates and fill in the blanks with information fitting your case.

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9 SUPERIOR COURT OF THE STATE OF CALIFORNIA
10 FOR THE COUNTY OF SACRAMENTO

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12 LPS Conservatorship of the person of John) Case No.: 13PR1234567
13 Smith, a proposed conservatee)
14) PETITION TO RENEW)
15) CONSERVATORSHIP)
16) (WELF & I C §§5350-5371))
17) Hearing date: June 1, 2014
18)) Time: 8:30 a.m.
19) Dep't: 129

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21 Carla Conservator, alleges:

22 On June 13, 2013, this Court appointed Petitioner the conservator of the person of
23 conservatee, John Smith. See "Exhibit A." On June 13, 2013, letters of conservatorship were
24 issued to Petitioner. See "Exhibit B." Since that date petitioner has served as conservator of
25 the person of John Smith.

26 The declarations of Carla Conservator, Petitioner, have determined that the conservatorship is still required for conservatee, because
27 conservatee is still gravely disabled as a result of mental disorder.

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3. Petitioner's determination is supported by the written opinions of Dr. Mary Jones, duly
licensed physician, residing and engaged in medical practice in the City of Citrus Heights,
County of Sacramento, California, and Dr. Allan Parson, duly licensed clinical psychologist,

- 1 -

Petition to Renew Conservatorship (page 1)



1 residing and engaged in medical practice in the City of Sacramento, County of Sacramento,
2 California, which opinions state, in effect, that the conservatee is still gravely disabled as a
3 result of mental disorder. These opinions are lodged on this date.

Erase any rights or privileges that should not be denied. Unless things have changed, this will probably match list in the original order.

4 If I am not reappointed conservator of the conservatee, the conservatorship will
5 terminate on June 15, 2014, pursuant to the provisions of Welf. & Inst. Code

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8 5. On reestablishment of the conservatorship, the following rights and privileges enumerated in
9 Welf. & Inst. Code § 5357 should be denied the conservatee:

- 10 The privilege of possessing a license to operate a motor vehicle;
- 11 The right to enter into a contract;
- 12 The right to vote;
- 13 The right to enter into the following types of transactions: leases for real property;
- 14 The right to enter into transactions that are in excess of \$50;
- 15 The right to refuse treatment related specifically to the conservatee's grave disability;
- 16 The right to refuse routine medical treatment that is unrelated to the proposed conservatee's
- 17 grave disability;
- 18 The right to possess a firearm.

21 WHEREFORE, petitioner requests that:

Erase any rights or privileges that should not be denied. Unless things have changed, this will probably match list in the original order.

22 I request that petitioner as conservator of the person of the conservatee for a succeeding
23 term specifically from June 15, 2014 to June 14, 2015.
24 I request that the same powers granted to the conservator on the previous appointment by the

26 court.

27 3. Conservatee be denied

- 28 The privilege of possessing a license to operate a motor vehicle;



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- The right to enter into a contract;
- The right to vote;
- The right to enter into the following types of transactions: leases for real property;
- The right to enter into transactions that are in excess of \$50;
- The right to refuse treatment related specifically to the conservatee's grave disability;
- The right to refuse routine medical treatment that is unrelated to the proposed conservatee's grave disability;
- The right to possess a firearm.

4. The court grant any other and further relief that the court considers proper.

DATED: May 12, 2014

Carla Conservator
CARLA CONSERVATOR, In Pro Per
Petitioner

VERIFICATION

I, Carla Conservator, the petitioner in this matter, declare that I have read the petition and know its contents, which are true to my own knowledge except for those matters stated on my information and belief, and as to those matters I believe the petition to be true.

I declare under penalty of perjury under the laws of the State of California that the foregoing is true and correct.

Date: May 12, 2014

Carla Conservator
Carla Conservator, Petitioner

Petition to Renew Conservatorship (page 3)

Petition to Renew Conservatorship (Exhibit A)
Petition to Renew Conservatorship (Exhibit A)

Petition to Renew Conservatorship (Exhibit B)

Petition to Renew Conservatorship (Exhibit B)

Proposed Order Granting Petition

1 Carla Conservator
2 123 Main St.
3 Sacramento CA 95814
4 916-555-1212

5 CARLA CONSERVATOR, IN PRO PER

6 **IMPORTANT: RED** boxes and arrows are instructions, and are not part of your completed document. Download the templates and fill in the blanks with information fitting your case.

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9 SUPERIOR COURT OF THE STATE OF CALIFORNIA
10 FOR THE COUNTY OF SACRAMENTO

11 LPS Conservatorship of the person of John) Case No.: 13PR1234567
12)
13 Smith, a proposed conservatee) [PROPOSED)
14) PETITION TO)
15) CONSERVATOR (WELF & FC §§5350-)
16) 5371))
17) Hearing date: June 1, 2014)
18) Time: 8:30 a.m.)
19) Dep't: 129)

20 The verified petition of Carla Conservator for reappointment of conservator for gravely disabled
21 person came on regularly for hearing on June 1, 2014. Petitioner Carla Conservator appeared in pro
22 per and _____ appeared as attorney for John Smith, who
23 was present at the hearing and waived a jury trial on the issue of whether he is gravely disabled.

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25 On considering the petition, including the written declarations of two physicians or licensed
26 psychologists, the court finds that:
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- 1 -
ORDER GRANTING PETITION FOR REAPPOINTMENT
OF LPS CONSERVATOR OF THE PERSON

Proposed Order Granting Petition (page 1)



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Erasing on the petition has been duly and regularly given as required by law;
as set forth in the petition are true and correct;

3. The proposed conservatee is still gravely disabled as a result of **mental disorder**; and

4. The proposed conservatee should be denied the following rights and privileges:

- The privilege of possessing a license to operate a motor vehicle;
- The right to enter into a contract;
- The right to vote;
- The right to enter into the following types of transactions: leases for real property;
- The right to enter into transactions that are in excess of \$50;
- The right to refuse treatment related specifically to the conservatee's grave disability;
- The right to refuse routine medical treatment that is unrelated to the proposed conservatee's grave disability;
- The right to possess a firearm.

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Erasing on the petition has been duly and regularly given as required by law;
as set forth in the petition are true and correct;

ORDERED THAT:

Appointed conservator of the person of **John Smith**, effective **June 15, 2014** for a
one-year period ending **June 14, 2015**.

2. The conservatee is denied the following rights and privileges:

- The privilege of possessing a license to operate a motor vehicle;
- The right to enter into a contract;
- The right to vote;
- The right to enter into the following types of transactions: leases for real property;
- The right to enter into transactions that are in excess of \$50;

- 2 -
ORDER GRANTING PETITION FOR REAPPOINTMENT
OF LPS CONSERVATOR OF THE PERSON

Proposed Order Granting Petition (page 2)



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- The right to refuse treatment related specifically to the conservatee's grave disability;
- The right to refuse routine medical treatment that is unrelated to the proposed conservatee's grave disability;
- The right to possess a firearm.

3. Carla Conservator, as conservator, will have the same powers as those granted to the conservator on her original appointment by this court.

Leave blank for the judge to sign.

Date: June 1, 2014

Hon. Matthew J. Gary
Judge of the Sacramento County
Superior Court

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ORDER GRANTING PETITION FOR REAPPOINTMENT
OF LPS CONSERVATOR OF THE PERSON

Proposed Order Granting Petition (page 3)



Letters of Conservatorship

GC-350

ATTORNEY OR PARTY WITHOUT ATTORNEY (name, address, in) **Your name, address, and phone number. "In Pro Per" means you are representing yourself.**

After recording return to:
CARLA CONSERVATOR
 123 Main St.
 Sacramento CA 95814

TEL. NO. 916-555-1212 FAX NO. (optional)
 E-MAIL ADDRESS (optional)
 ATTORNEY FOR (name) In Pro Per

SUPERIOR COURT OF CALIFORNIA, COUNTY OF Sacramento **Court name, address, and branch.**

STREET ADDRESS: 3341 Power Inn Rd.
 MAILING ADDRESS: 3341 Power Inn Rd.
 CITY AND ZIP CODE: Sacramento, CA 95826
 BRANCH NAME: Family Relations Courthouse

CONSERVATORSHIP OF (name): **John Smith** **Fill out name of conservatee and the case number (this will be the same number as on the original orders).**

CONSERVATEE CASE NUMBER: 13 PR 1234567

LETTERS OF CONSERVATORSHIP

Person Estate Limited Conservatorship **You are requesting conservatorship "of the person" only.**

1. (Name): Carla Conservator is conservator limited conservator of the person of (name) John Smith **Box 1: Fill out your name and the conservatee's name. Check "conservator" and "person."**

2. (For conservatorship that was on December 31, 1980, a guardian of the person of a married minor) (Name): was appointed the guardian of the person estate and is now the conservator of the estate of (name):

3. Other powers have been granted or conditions imposed as follows:

a. Exclusive authority to give consent for and to require the conservatee to receive medical treatment that the conservator in good faith based on medical advice determines to be necessary even if the conservatee objects, subject to the limitations stated in Probate Code section 2356.
 (1) This treatment shall be performed by an accredited practitioner of the religion for reliance on prayer alone for healing of which the conservatee was an adherent of the conservatorship.
 (2) (If court order limits duration) This medical authority terminates on (date):

b. Authority to place the conservatee in a care or nursing facility described in Probate Code section 2356.5(c).
 c. Authority to authorize the administration of medications appropriate for the care and Probate Code section 2356.5(c).
 d. Powers to be exercised independently under Probate Code section 2590 are specified in Attachment 3d (specify powers, restrictions, conditions, and limitations).
 e. Conditions relating to the care and custody of property under Probate Code section 2402 are specified in Attachment 3e.
 f. Conditions relating to the care, treatment, education, and welfare of the conservatee are specified in Attachment 3f.
 g. (For limited conservatorship only) Powers of the limited conservatorship are specified in Attachment 3g.
 h. (For limited conservatorship only) Powers of the limited conservatorship are specified in Attachment 3h.
 i. Other powers granted or conditions imposed are specified in Attachment 3i.

Box 3: Check box 3 and the boxes for all powers that you were granted. If some are not listed here, type them up, attach them as "Attachment 3i" and check box 3i.

Box 4: Check box 4 if the judge has ordered that you cannot take possession of property. Otherwise leave blank.

4. The conservator is not authorized to take possession of money or any other property without a specific court order.

5. Number of pages attached: 2 **Indicate how many pages you are attaching (for instance, if you attached 3i).**

WITNESS, clerk of the court, with seal of the court affixed.
 Date: _____
 Clerk, by _____, Deputy **Leave this blank. The court clerk will sign here.** Page 1 of 2

This form may be recorded as notice of the establishment of a conservatorship.

Form Adopted for Mandatory Use by the Judicial Council of California GC-350 (Rev. July 1, 2015)

LETTERS OF CONSERVATORSHIP
(Probate—Guardianships and Conservatorships)

Probate Code, §§ 1834, 2350-2393
 Code of Civil Procedure, § 2015.6
 www.courts.ca.gov

Letters of Conservatorship (GC-350) (page 1)

Letters of Conservatorship (GC-350) (page 2)
Letters of Conservatorship (GC-350) (page 2)

Notice of Hearing & Conservatorship

Notice of Hearing - Guardianship or Conservatorship (GC-020) (page 1)
Notice of Hearing & Conservatorship (GC-020) (page 1)

Notice of Hearing - Guardianship or Conservatorship (GC-020) (page 2)
Notice of Hearing & Conservatorship (GC-020) (page 2)

Proof of Personal Service of Notice of Hearing (GC-120(P))
Proof of Personal Service of Notice of Hearing (GC-120(P))